AVS & Associates

ITR FILING - REQUIREMENTS FOR SALARIED & NON-AUDIT INDIVIDUALS

Documents Required

- 1. **Salary Slips** & Form 16 (if salary income)
- 2. Contract copy (if any contractual income)
- 3. Bank Statement. (1st April 2021 to 31st March 2022)
- 4. **Interest Certificate** from banks/Post Office (interest on FD or savings)
- 5. Documentary proof of Purchase/Sale of **Investments/Assets** (e.g. Shares, Bonds, Fixed Assets, etc.)
- 6. Documents for **business income** (if applicable)
- 7. **Dividend** Certificate or e-mail received from the company regarding dividend (if dividend income).
- 8. **Home loan** Statement and Repayment Schedule from Bank/NBFC (if any)
- 9. Education loan statement and repayment Schedule from Bank (if any)
- 10. Rental Receipts/ Rent agreement (if income from house property) (if rent paid)
- 11. **Donation Receipts** (if any)
- 12. Bills of Medical Expenses done for parents
- 13. Documentary proofs to claim Deductions under **Section 80D**. (Health Insurance Premium Paid for self, spouse, children & parents)
- 14. Documentary proof for **Tax Saving Investments/Expenses** [u/s 80C, 80CCC & 80CCD (1)]: EPF, PPF, Life insurance premium, Fee Receipts of children etc.
- 15. if any other income documents which are not listed above.